

2. Kinematic Analysis

Solution of Loop Closure Equations

- Graphical Solution
- Stepwise Solution
- Analytic – Closed Form Solution
- Numerical Solution

ME 301 Theory of Machines I

2. Kinematic Analysis

3. Analytic-Closed Form Solution of Loop Closure Equations

Slider-Crank Mechanism

Disconnect and reconnect A

$$\overrightarrow{A_0A_2} = \overrightarrow{A_0B} + \overrightarrow{BA_2}$$

$$a_2 e^{i\theta_{12}} = ia_1 + s_{14} + a_3 e^{i\theta_{13}}$$

Re: $a_2 \cos\theta_{12} = s_{14} + a_3 \cos\theta_{13}$
 Im: $a_2 \sin\theta_{12} = a_1 + a_3 \sin\theta_{13}$

These derivations are due to M. Kemal Özgören, Department of Mechanical Engineering, Middle East Technical University.

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2. Kinematic Analysis

3. Analytic-Closed Form Solution of Loop Closure Equations

Slider-Crank Mechanism

- Let θ_{12} be the input

- First solve s_{14} then θ_{13} (cont'd)
 - $a_2 \cos\theta_{12} - s_{14} = a_3 \cos\theta_{13}$
 - $a_2 \sin\theta_{12} - a_1 = a_3 \sin\theta_{13}$
$$\cos\theta_{13} = \frac{a_2 \cos\theta_{12} - s_{14}}{a_3} = x_{13}$$

$$\sin\theta_{13} = \frac{a_2 \sin\theta_{12} - a_1}{a_3} = y_{13}$$

$$\theta_{13} = \text{Pol}(x_{13}, y_{13})$$

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2. Stepwise Solution of Loop Closure Equations

Law of cosines:

$$s^2 = a_1^2 + a_2^2 - 2a_1 a_2 \cos\theta_{12}$$

$$s^2 = a_3^2 + a_4^2 - 2a_3 a_4 \cos\mu \rightarrow$$

$$\cos\mu = \frac{a_3^2 + a_4^2 - s^2}{2a_3 a_4}$$

similarly

$$\cos\phi = \frac{a_1^2 + s^2 - a_2^2}{2a_1 s}, \cos\psi = \frac{s^2 + a_4^2 - a_3^2}{2a_4 s}$$

$$\psi = \pm \cos^{-1} \left(\frac{s^2 + a_4^2 - a_3^2}{2a_4 s} \right)$$

Therefore angular orientations of all links can be determined.

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Re: $a_2 \cos\theta_{12} = s_{14} + a_3 \cos\theta_{13}$ (1)
 Im: $a_2 \sin\theta_{12} = a_1 + a_3 \sin\theta_{13}$ (2)

- Let θ_{12} be the input
 - First solve s_{14} then θ_{13}
 - $a_2 \cos\theta_{12} - s_{14} = a_3 \cos\theta_{13}$
 - $a_2 \sin\theta_{12} - a_1 = a_3 \sin\theta_{13}$
$$(1)^2 + (2)^2: (a_2 \cos\theta_{12} - s_{14})^2 + (a_2 \sin\theta_{12} - a_1)^2 = a_3^2$$

$$s_{14}^2 - 2a_2 \cos\theta_{12} s_{14} + a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \sin\theta_{12} = 0$$

$$s_{14} = a_2 \cos\theta_{12} + \sigma \sqrt{(a_2 \cos\theta_{12})^2 - (a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \sin\theta_{12})}$$

$$\sigma = \pm 1$$

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- Let θ_{12} be the input

- First solve s_{14} then θ_{13} (cont'd)

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Re: $a_2 \cos \theta_{12} = s_{14} + a_3 \cos \theta_{13}$ (1)
 Im: $a_2 \sin \theta_{12} = a_1 + a_3 \sin \theta_{13}$ (2)

- Let θ_{12} be the input
 - First solve θ_{13} then s_{14}
 $(2) \rightarrow \sin \theta_{13} = \frac{a_2 \sin \theta_{12} - a_1}{a_3} = y_{13}$
 $\cos \theta_{13} = \sigma \sqrt{1 - \sin^2 \theta_{13}} = \sigma \sqrt{1 - y_{13}^2}, \sigma = \pm 1$
 $(1) \rightarrow s_{14} = a_2 \cos \theta_{12} - a_3 \cos \theta_{13}$

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Re: $a_2 \cos \theta_{12} = s_{14} + a_3 \cos \theta_{13}$ (1)
 Im: $a_2 \sin \theta_{12} = a_1 + a_3 \sin \theta_{13}$ (2)

- Let s_{14} be the input
 - First solve θ_{12} then θ_{13}
 $(1) \rightarrow a_2 \cos \theta_{12} - s_{14} = a_3 \cos \theta_{13}$
 $(2) \rightarrow a_2 \sin \theta_{12} - a_1 = a_3 \sin \theta_{13}$
 $(1)^2 + (2)^2: (a_2 \cos \theta_{12} - s_{14})^2 + (a_2 \sin \theta_{12} - a_1)^2 = a_3^2$
 $s_{14}^2 - 2a_2 \cos \theta_{12} s_{14} + a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \sin \theta_{12} = 0$

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2. Kinematic Analysis

3. Analytic-Closed Form Solution of Loop Closure Equations

- Let s_{14} be the input
 - First solve θ_{12} then θ_{13}
 $s_{14}^2 - 2a_2 \cos \theta_{12} s_{14} + a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \sin \theta_{12} = 0$ (3)
 - Half-tangent method:
 $t_{12} = \tan\left(\frac{\theta_{12}}{2}\right), \sin \theta_{12} = \frac{2t_{12}}{1+t_{12}^2}$ and $\cos \theta_{12} = \frac{1-t_{12}^2}{1+t_{12}^2}$
 $(3) \rightarrow s_{14}^2 - 2a_2 s_{14} \frac{1-t_{12}^2}{1+t_{12}^2} + a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \frac{2t_{12}}{1+t_{12}^2} = 0$
 $(a_1^2 + a_2^2 - a_3^2 + s_{14}^2 + 2a_2 s_{14}) t_{12}^2 - 4a_1 a_2 t_{12} + (a_1^2 + a_2^2 - a_3^2 + s_{14}^2 - 2a_2 s_{14}) = 0$
 $A t_{12}^2 + B t_{12} + C = 0$
 $t_{12} = \frac{-B + \sigma \sqrt{B^2 - 4AC}}{2A}, \sigma = \pm 1$
 $\theta_{12} = 2 \tan^{-1} t_{12}$

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- Let s_{14} be the input
 - First solve θ_{12} then θ_{13}
 $s_{14}^2 - 2a_2 \cos \theta_{12} s_{14} + a_1^2 + a_2^2 - a_3^2 - 2a_1 a_2 \sin \theta_{12} = 0$ (3)
 - Phase angle method:
 $2a_2 s_{14} \cos \theta_{12} + 2a_1 a_2 \sin \theta_{12} = s_{14}^2 + a_1^2 + a_2^2 - a_3^2$
 $a \cos \theta_{12} + b \sin \theta_{12} = c$
 $r > 0, a = r \cos \phi, b = r \sin \phi$
 $r \cos \phi \cos \theta_{12} + r \sin \phi \sin \theta_{12} = c$
 $r \cos(\theta_{12} - \phi) = c, \theta_{12} = \phi + \sigma \cos^{-1}\left(\frac{c}{r}\right), \sigma = \pm 1$

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3. Analytic-Closed Form Solution of Loop Closure Equations

- Let s_{14} be the input
 - First solve θ_{12} then θ_{13} (cont'd)
 $\cos \theta_{13} = \frac{a_2 \cos \theta_{12} - s_{14}}{a_3} = x_{13}$
 $\sin \theta_{13} = \frac{a_2 \sin \theta_{12} - a_1}{a_3} = y_{13}$
 $\theta_{13} = \text{Pol}(x_{13}, y_{13})$

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- Let s_{14} be the input
 - First solve θ_{12} then θ_{13} (cont'd)

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2. Kinematic Analysis

3. Analytic-Closed Form Solution of Loop Closure Equations

2. Let s_{14} be the input

- First solve θ_{13} then θ_{12}
 $a_2 \cos \theta_{12} = s_{14} + a_3 \cos \theta_{13}$ (1)
 $a_2 \sin \theta_{12} = a_1 + a_3 \sin \theta_{13}$ (2)
 $(1)^2 + (2)^2 \rightarrow 2a_2 s_{14} \cos \theta_{12} + 2a_1 a_3 \sin \theta_{13} = -(a_1^2 - a_2^2 + a_3^2 + s_{14}^2)$
 Either use half-tangent or phase angle to find θ_{13}

$$\cos \theta_{12} = \frac{s_{14} + a_3 \cos \theta_{13}}{a_2} = x_{12}$$

$$\sin \theta_{12} = \frac{a_1 + a_3 \sin \theta_{13}}{a_2} = y_{12}$$

$$\theta_{12} = \text{Pol}(x_{12}, y_{12})$$

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Inverted Slider-Crank Mechanism

Disconnect and reconnect B

$$\overrightarrow{A_0 A} + \overrightarrow{AB_3} = \overrightarrow{A_0 B_0} + \overrightarrow{B_0 B_4}$$

$$s_{23} e^{i\theta_{12}} + a_3 e^{i(\theta_{12} - \frac{\pi}{2})} = a_1 + a_4 e^{i\theta_{14}}$$

Re: $s_{23} \cos \theta_{12} + a_3 \sin \theta_{12} = a_1 + a_4 \cos \theta_{14}$ (1)
 Im: $s_{23} \sin \theta_{12} - a_3 \cos \theta_{12} = a_4 \sin \theta_{14}$ (2)

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$$s_{23} e^{i\theta_{12}} + a_3 e^{i(\theta_{12} - \frac{\pi}{2})} = a_1 + a_4 e^{i\theta_{14}}$$

Re: $s_{23} \cos \theta_{12} + a_3 \sin \theta_{12} = a_1 + a_4 \cos \theta_{14}$ (1)
 Im: $s_{23} \sin \theta_{12} - a_3 \cos \theta_{12} = a_4 \sin \theta_{14}$ (2)

1. Let θ_{14} be the input

- First solve s_{23} then θ_{12}
 $(1)^2 + (2)^2 \rightarrow s_{23}^2 + a_3^2 = a_1^2 + 2a_1 a_4 \cos \theta_{14} + a_4^2$
 $s_{23} = \sigma \sqrt{a_1^2 - a_3^2 + a_4^2 + 2a_1 a_4 \cos \theta_{14}}, \sigma = \pm 1$

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Inverted Slider-Crank Mechanism

1. Let θ_{14} be the input

- First solve s_{23} then θ_{12} (cont'd)
 $\text{Re: } s_{23} \cos \theta_{12} + a_3 \sin \theta_{12} = a_1 + a_4 \cos \theta_{14}$ (1)
 $\text{Im: } s_{23} \sin \theta_{12} - a_3 \cos \theta_{12} = a_4 \sin \theta_{14}$ (2)

Let $\cos \theta_{12} = x_{12}$ and $\sin \theta_{12} = y_{12}$, substitute into (1) and (2)

$$\begin{bmatrix} s_{23} & -a_3 \\ a_3 & s_{23} \end{bmatrix} \begin{bmatrix} x_{12} \\ y_{12} \end{bmatrix} = \begin{bmatrix} a_4 \sin \theta_{14} \\ [a_1 + a_4 \cos \theta_{14}] \end{bmatrix} \quad (2)$$

$$\theta_{12} = \text{Pol}(x_{12}, y_{12})$$

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1. Let θ_{14} be the input

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