

2. Kinematic Analysis

Representation of Plane Vectors by Complex Numbers
Review of Complex Numbers

- 1 is an operator that rotates a vector 180°.
- The unit imaginary number i ($i^2 \equiv -1$) is an operator that rotates a vector 90° counter clockwise.
 - Please note that twice 90° counter clockwise which is 180° is $i^2 = -1!$
 - $-i = \frac{1}{i}$ rotates a vector 90° clockwise.
- The complex plane (also called Gauss-Argand plane) is analogous to the two dimensional Cartesian coordinates ($x \rightarrow \text{Re}, y \rightarrow \text{Im}$)
 - $\vec{r} = x\hat{i} + y\hat{j} \rightarrow z = x + iy$
- Complex numbers can be represented in polar form as well:
 - $z = x + iy = r(\cos\theta + i\sin\theta), r = \sqrt{x^2 + y^2}, \theta = \text{Pol}(x,y) = \tan^{-1}(\frac{y}{x})$
 - $\text{Pol}(x,y) = r, \theta$
 - $\text{Rec}(r,\theta) = x,y$
 - Euler's identity $e^{i\theta} = \cos\theta + i\sin\theta$ so $z = re^{i\theta}$
 - Multiplication of a real number, r , with $e^{i\theta}$ rotates the real number θ counter clockwise.
- Vector addition and addition of two complex numbers are analogous.
- In complex numbers we **do not** need cross product or out of plane angular vectors like $\vec{\omega}$ and $\vec{\alpha}!$

ME 301 Theory of Machines I

2. Kinematic Analysis

Kinematics of Rigid Body in Plane Motion

- Motion of a rigid body in plane can be described fully by the motion of two points on the plane.
- Rigidity condition ensures that the velocity components of the two selected points along the line connecting the two points should be equal.
- It is sufficient to represent a rigid body (which may be considered as an infinite plane) by the two representative points and the line connecting them.

ME 301 Theory of Machines I

2. Kinematic Analysis

Coincident Points

Permanently Coincident Points: Two points on two different rigid bodies are coincident for all possible positions of the mechanism.

Typically the points on the axis of a revolute joint which connects two rigid bodies are permanently coincident.

Instantly Coincident Points: Two points on two different rigid bodies are coincident only for the current position of the mechanism.

Typically the instant center of zero velocity of a link does not have a fixed location with respect to another link including the fixed link (and also it does not have a fixed location relative to its own body).

ME 301 Theory of Machines I

2. Kinematic Analysis

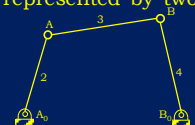
Vector Loops of Mechanisms (*Constraint Equations!*)

The three moving bodies are each represented by two points on them:

Link 2: A_0A

Link 3: AB

Link 4: B_0B



Rather than searching for tedious geometric relations as we did in ME 208 Dynamics we will assume one permanently coincident points to be *non-coincident* and the constraint equation we will write is going to *force* these two points to be coincident. This will be a vector loop equation and the constraint equation for the mechanism.

ME 301 Theory of Machines I

2. Kinematic Analysis

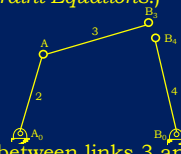
Vector Loops of Mechanisms (*Constraint Equations!*)

Suppose we select point B:

$$\vec{A_0A} + \vec{AB_3} = \vec{A_0B_0} + \vec{B_0B_4}$$

This vector equation forces

B_3 and B_4 be a permanently coincident point, the revolute joint between links 3 and 4, B. It is called *loop closure equation* and is the constraint equation of the four-bar mechanism.



ME 301 Theory of Machines I

2. Kinematic Analysis

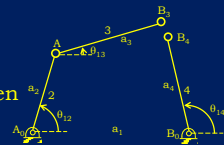
Vector Loops of Mechanisms (*Constraint Equations!*)

$$\vec{A_0A} + \vec{AB_3} = \vec{A_0B_0} + \vec{B_0B_4}$$

This vector equation can be written using complex numbers as:

$$a_2 e^{i\theta_{12}} + a_3 e^{i\theta_{13}} = a_1 + a_4 e^{i\theta_{14}}$$

This is a *complex* equation in three unknowns, θ_{12} , θ_{13} and θ_{14} . If one of those variables (recall $F=1$ for a four-bar) is known the other two can be determined (*as we will see later!*).



ME 301 Theory of Machines I

2. Kinematic Analysis

Vector Loops of Mechanisms (*Constraint Equations!*)

Suppose we select point A this time:

$$\overrightarrow{A_0A_2} = \overrightarrow{A_0B_0} + \overrightarrow{B_0B} + \overrightarrow{BA_3}$$

This vector equation forces

A_2 and A_3 be a permanently coincident point, the revolute joint between links 2 and 3, A. It looks different from the previous equation where we disconnected revolute joint B and force it to be permanently coincident.

$$\overrightarrow{A_0A} + \overrightarrow{AB_3} = \overrightarrow{A_0B_0} + \overrightarrow{B_0B_4}$$



ME 301 Theory of Machines I

2. Kinematic Analysis

Vector Loops of Mechanisms (*Constraint Equations!*)

$$\overrightarrow{A_0A_2} = \overrightarrow{A_0B_0} + \overrightarrow{B_0B} + \overrightarrow{BA_3}$$

This vector equation can be written using complex numbers as:

$$a_2 e^{i\theta_{12}} = a_1 + a_4 e^{i\theta_{14}} + a_3 e^{i\theta_{13}'}$$

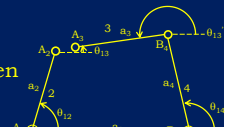
$$\theta_{13}' = \theta_{13} + \pi$$

$$a_2 e^{i\theta_{12}} = a_1 + a_4 e^{i\theta_{14}} + a_3 e^{i(\theta_{13} + \pi)}$$

$$e^{i(\theta_{13} + \pi)} = e^{i\theta_{13}} e^{i\pi} = -e^{i\theta_{13}}$$

$$a_2 e^{i\theta_{12}} = a_1 + a_4 e^{i\theta_{14}} - a_3 e^{i\theta_{13}}$$

Identical equation with when B is disconnected!



ME 301 Theory of Machines I

2. Kinematic Analysis

Slider-Crank

$$\overrightarrow{A_0A} + \overrightarrow{AB_3} = \overrightarrow{A_0B_4}$$

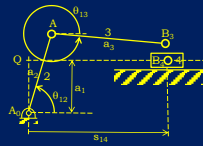
This vector equation forces

B_3 and B_4 be a permanently coincident point, the revolute joint between links 3 and 4, B.

This vector equation can be written using complex numbers as:

$$a_2 e^{i\theta_{12}} + a_3 e^{i\theta_{13}} = ia_1 + s_{14}$$

This is a *complex* equation in three unknowns, θ_{12} , θ_{13} and s_{14} . If one of those variables (recall $F=1$ for a slider-crank) is known the other two can be determined.



ME 301 Theory of Machines I

2. Kinematic Analysis

Inverted Slider-Crank

$$\overrightarrow{A_0A_2} = \overrightarrow{A_0B_0} + \overrightarrow{B_0A_3}$$

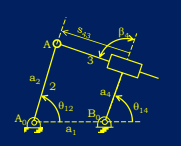
This vector equation forces A_2 and A_3

be a permanently coincident point, the revolute joint between links 2

and 3, A. This vector equation can be written using complex numbers as:

$$a_2 e^{i\theta_{12}} = a_1 + a_4 e^{i\theta_{14}} + s_{43} e^{i(\theta_{14} + \beta_4)}$$

This is a *complex* equation in three unknowns, θ_{12} , θ_{14} and s_{43} . If one of those variables (recall $F=1$ for an inverted slider-crank) is known the other two can be determined.



ME 301 Theory of Machines I

2. Kinematic Analysis

Vectors Allowed in a Loop Closure Equation

- Body Vectors:** They are the vectors that connect the two points on the *same* link. These vectors have a constant magnitude but the orientation may change.
- Translational Joint Variable Vectors:** They are the vectors between two links which are connected by a prismatic or cylinder in slot joint. These vectors are parallel to the relative sliding axis and have a variable magnitude. Direction may be variable as well
- Zero Vectors:** They are the vectors connecting two permanently coincident points on two different links. *They are not written!*

This definition is due to Rept Soylu, Department of Mechanical Engineering, Middle East Technical University.

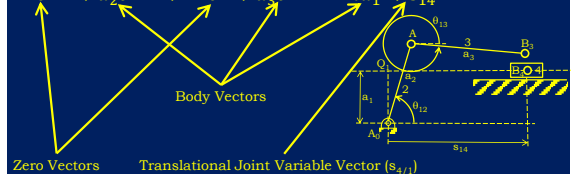
ME 301 Theory of Machines I

2. Kinematic Analysis

Slider-Crank

$$\overrightarrow{A_0A_0} + \overrightarrow{A_0A_2} + \overrightarrow{A_2A_3} + \overrightarrow{A_3B_3} = \overrightarrow{A_0Q_1} + \overrightarrow{Q_1B_4}$$

$$0 + a_2 e^{i\theta_{12}} + 0 + a_3 e^{i\theta_{13}} = ia_1 + s_{14}$$



ME 301 Theory of Machines I

2. Kinematic Analysis

Inverted Slider-Crank

$$\vec{A_0A_2} + \vec{A_2A_3} = \vec{A_0A_1} + \vec{A_1B_0} + \vec{B_0Q_4} + \vec{Q_4A_3}$$

$$0 + a_2 e^{i\theta_{12}} = a_1 + 0 + a_4 e^{i\theta_{14}} + s_{43} e^{i(\theta_{14} + \beta_4)}$$

Translational Joint Variable Vector (s_{43})

ME 301 Theory of Machines I

2. Kinematic Analysis

Multiloop Mechanisms

There are many loops like:

$$\vec{A_0A} + \vec{AB} + \vec{BD_6} = \vec{A_0D_0} + \vec{D_0D_5}$$

$$\vec{A_0A} + \vec{AC} + \vec{CE_4} = \vec{A_0D_0} + \vec{D_0E_5}$$

$$\vec{CE} + \vec{ED_5} = \vec{CB} + \vec{BD_6}$$

$$\vec{AB} + \vec{BC} + \vec{CA} = \vec{0}$$

$$\vec{D_0D} + \vec{DE} + \vec{ED_0} = \vec{0}$$

ME 301 Theory of Machines I

2. Kinematic Analysis

Multiloop Mechanisms

Euler's polyhedron formula tells the number of independent loops as:

$$L = j - \ell + 1 = 7 - 6 + 1 = 2$$

Next question is which of the following five equations are independent?

$$\vec{A_0A} + \vec{AB} + \vec{BD_6} = \vec{A_0D_0} + \vec{D_0D_5} \quad (1)$$

$$\vec{A_0A} + \vec{AC} + \vec{CE_4} = \vec{A_0D_0} + \vec{D_0E_5} \quad (2)$$

$$\vec{CE} + \vec{ED_5} = \vec{CB} + \vec{BD_6} \quad (3)$$

$$\vec{AB} + \vec{BC} + \vec{CA} = \vec{0} \quad (4)$$

$$\vec{D_0D} + \vec{DE} + \vec{ED_0} = \vec{0} \quad (5)$$

ME 301 Theory of Machines I

2. Kinematic Analysis

Multiloop Mechanisms

$$\vec{A_0A} + \vec{AB} + \vec{BD_6} = \vec{A_0D_0} + \vec{D_0D_5} \quad (1)$$

$$\vec{A_0A} + \vec{AC} + \vec{CE_4} = \vec{A_0D_0} + \vec{D_0E_5} \quad (2)$$

$$\vec{CE} + \vec{ED_5} = \vec{CB} + \vec{BD_6} \quad (3)$$

$$\vec{AB} + \vec{BC} + \vec{CA} = \vec{0} \quad (4)$$

$$\vec{D_0D} + \vec{DE} + \vec{ED_0} = \vec{0} \quad (5)$$

Equations 4 & 5 are identities.

Equations 1, 2 and 3 are valid loop closure equations. However they are not all independent.

Is there a way to find out independent loop closure equations?

ME 301 Theory of Machines I

2. Kinematic Analysis

Multiloop Mechanisms

Is there a way to find out independent loop closure equations?

Yes, there is!

1. Disconnect gear pair(s) (if any) and write the gear relation(s).
2. Disconnect as many **revolute joints** as necessary to eliminate **all** loops. (However no link should be totally disconnected!)
3. By connecting **only one joint at a time** (all others should be disconnected during this process) write the loop formed by connecting this joint.

ME 301 Theory of Machines I

2. Kinematic Analysis

Multiloop Mechanisms

1. Disconnect gear pairs (if any) and write the gear relations.
No gears!
2. Disconnect as many **revolute joints** as necessary to eliminate **all** loops. (However no link should be totally disconnected!)

Let's disconnect D and E (selection is totally arbitrary, you could as well select {B and C} or {B and E} or {D and C} or {A and C} or {A and E}) etc. however in all cases the number of joints to be disconnected is 2 as predicted by Euler's polyhedron formula: $L = j - \ell + 1 = 7 - 6 + 1 = 2$

Please note that disconnecting B and D is not allowed since link 6 becomes totally disconnected. Similarly disconnecting C and E will make link 4 totally disconnected therefore not allowed!

3. By reconnecting **only one joint at a time** (all others should be disconnected during this process) write the loop formed by connecting this joint.

Reconnect D (*E is disconnected*)

$$\vec{A_0A} + \vec{AB} + \vec{BD_6} = \vec{A_0D_0} + \vec{D_0D_5}$$

Reconnect E (*D is disconnected*)

$$\vec{A_0A} + \vec{AC} + \vec{CE_4} = \vec{A_0D_0} + \vec{D_0E_5}$$

Two possible independent loop closure equations.

ME 301 Theory of Machines I